

1-Day Indigenous Trust & Investment Workshop

For Indigenous People, by Indigenous People

September 20, 2016

Vancouver, BC

Vancouver Marriott Pinnacle Downtown Hotel

Sharing Success



The National Aboriginal Trust Officers Association (NATOA) and co-host New Relationship Trust, invites you to join us at the 1-day Indigenous Trust and Investment Workshop 'Sharing Success' held in Vancouver, BC at the Vancouver Marriott Pinnacle Downtown Hotel.

The Workshop is designed to provide an informative and interactive venue for all those involved with Aboriginal Trusts, including topics specific to Communities in British Columbia. Speakers and facilitators will represent Aboriginal Communities who will share their successes of how they have established, or in the process of establishing, and maintained prosperous Trust operations, and the steps they took to succeed. Corporate Industry presenters will also talk about how they effectively service and help these Communities succeed.

Trade Show!
Informative Workshops!
Engaging Keynote Speakers!
Reception & Entertainment!

AGENDA AT-A-GLANCE

9:00 am – Welcome

9:15 am – **First Nation Investment Opportunity** – Michael Bonshor, CPA (CMA); Ryan Smith, Terragenex – Ainchut Business Group and its partner Terra Genex Inc. This direct investment portfolio creates an exciting opportunity for First Nations to diversify their investment portfolio; in a new and attractive investment space generally not available to First Nations in Canada previously.

10:30 am – Networking Break

10:45 am – Gwa'sala-'Nakwaxda'xw

12:00 pm – Lunch Break

1:00 pm – **Investment Consultant** – Roles & Responsibilities (Panel) – Andrew Hoffman, CFA; Jeff Frketich, CFA; Jeff Harris, LLP; Don Woods, TD Bank

1:15 pm – **Program Policies** – Prophet River First Nation – How to develop and implement Program Policies.

2:30 pm – Networking Break

2:45 pm – **Pooled vs. Segregated** – Lisa Caswell; Leanne Flett Kruger – Pros vs. cons and when do you move them?

4:00 pm – Reception and Entertainment

* Agenda subject to change

WHO SHOULD ATTEND

- | | |
|---------------------|----------------------------|
| Chief and Council | Mining/Energy Executives |
| Executive Director | Aboriginal Consultants |
| Trust Officers | Academic Leaders/Students |
| Educators | Ec Dev Officers |
| Program Managers | Band Administration |
| Finance | Aboriginal Business Owners |
| Band Managers | Elected Leaders |
| CEO's | All Interested |
| Law Firm Executives | Other Decision-Makers |

REGISTER TODAY by visiting www.GoToRegister.ca/NATOA

Fee includes breakfast, breaks, lunch and reception.

WORKSHOP FEES

- Aboriginal Member \$250 ea.
- Aboriginal Non-Member \$350 ea.
- Industry NATOA Member \$400 ea.
(Platinum, Diamond & Gold Levels only)
- Industry Non-Member \$600 ea.
- Chiefs/Students/Elders \$200 ea.

TRADESHOW FEES (Limited booths)

- Industry Member \$850 ea.
(Platinum, Diamond & Gold Levels only)
- Aboriginal Member \$500 ea.
- Aboriginal Non-Member \$600 ea.

For more information including travel and accommodations, speakers and registration:

Toll Free: 1-866-409-1315

Fax: 1-866-462-7648

Email: NATOA@GoToRegister.ca

Web: GoToRegister.ca/NATOA

Media Sponsor



For details or to register: www.GoToRegister.ca/NATOA

